

**Code** MSN  
**Company name** MaSan Group Corporation  
**Date** 08/12/2020  
**Subject** Board resolutions on bond issuance

**Content:**

MaSan Group Corporation announces Board resolutions dated August 12, 2020 as follows:

**1. Board Resolution No.281 dated August 12, 2020**

The Board of Directors approved a plan for bond issuance with a maximum issue value at par value of VND4,000,000,000,000, including 43 Bonds as follows:

<b>No.</b>	<b>Bond name</b>	<b>Maximum issue volume</b> <i>(bond)</i>	<b>Maximum issue value</b> <i>(VND)</i>
01	BondMSN052023	950,000	95,000 ,000 ,000
02	BondMSN062023	950,000	95,000,000,000
03	BondMSN072023	950,000	95,000,000,000
04	BondMSN082023	950,000	95,000,000,000
05	BondMSN092023	950,000	95,000,000,000
06	BondMSN102023	950,000	95,000 ,000,000
07	BondMSN112023	950,000	95,000,000,000
08	BondMSN122023	950,000	95,000,000,000
09	BondMSN132023	950,000	95,000,000,000
10	BondMSN142023	950,000	95,000,000,000
11	BondMSN152023	950 ,000	95,000,000,000
12	BondMSN162023	950,000	95,000,000,000
13	BondMSN172023	950,000	95,000,000,000
14	BondMSN182023	950,000	95,000,000,000
15	BondMSN192023	950,000	95,000,000,000

16	BondMSN202023	950,000	95,000,000,000
17	BondMSN2120 23	950,000	95,000,000,000
18	BondMSN222023	950,000	95,000,000,000
19	BondMSN232023	950,000	95,000,000,000
20	BondMSN242023	950,000	95,000,000,000
21	BondMSN252023	950,000	95,000,000,000
22	BondMSN262023	950,000	95,000,000,000
23	BondMSN272023	950,000	95,000,000,000
24	BondMSN282023	950,000	95,000,000,000
25	BondMSN292023	950,000	95,000,000,000
26	BondMSN302023	950,000	95,000,000,000
27	BondMSN312023	950,000	95,000,000,000
28	BondMSN322023	950,000	95,000,000,000
29	BondMSN332023	950,000	95,000,000,000
30	BondMSN342023	950,000	95,000,000,000
31	BondMSN352023	950,000	95,000,000,000
32	BondMSN362023	950,000	95,000,000,000
33	BondMSN372023	950,000	95,000,000,000
34	BondMSN382023	950,000	95,000,000,000
35	BondMSN392023	950,000	95,000,000,000
36	BondMSN402023	950,000	95,000,000,000
37	BondMSN412023	950,000	95,000,000,000
38	BondMSN422023	950,000	95,000,000,000
39	BondMSN432023	950,000	95,000,000,000
40	BondMSN442023	950,000	95,000,000,000
41	BondMSN452023	950,000	95,000,000,000
42	BondMSN462023	950,000	95,000,000,000
43	BondMSN472023	100,000	10,000,000,000
	<b>Total</b>	<b>40,000,000</b>	<b>4,000,000,000,000</b>

– Bond type: non-convertible unsecured bond, no warrants

- Maximum issue value at par value: VND4,000,000,000,000
- Bond term: 36 months
- Par value: VND100,000/bond
- Issue price: 100% par value
- Currency unit: VND
- Issue date: in Quarter III of 2020.

**2. Board Resolution No.282 dated August 12, 2020**

The Board of Directors allowed the Company to offer bonds to the public and adopted documents of the bond offering to the public.

No.	Bond name	Estimated offering volume	Estimated offering value at par value (VND)	Issue time	Estimated purpose
1	Bond Issue - Batch 1	1,000,000	100,000,000,000	Quarter IV of 2020	To pay debts for its subsidiary Vincommerce with the total amount of VND2,600,000,000,000.
2	Bond Issue - Batch 2	5,000,000	500,000,000,000	Quarter IV of 2020	
3	Bond Issue - Batch 3	5,000,000	500,000,000,000	Quarter IV of 2020 or 2021	
4	Bond Issue - Batch 4	5,000,000	500,000,000,000	Quarter IV of 2020 or 2021	
5	Bond Issue - Batch 5	5,000,000	500,000,000,000	Quarter IV of 2020 or 2021	
6	Bond Issue - Batch 6	5,000,000	500,000,000,000	Quarter IV of 2020 or 2021	
7	Bond Issue - Batch 7			Quarter IV of 2020	

		5,000,000	500,000,000,000	or 2021	To contribute another amount of VND1,000,000,000,000 to its subsidiary The Sherpa Company Limited
8	Bond Issue - Batch 8	5,000,000	500,000,000,000	Quarter IV of 2020 or 2021	
9	Bond Issue - Batch 9	4,000,000	400,000,000,000	Quarter IV of 2020 or 2021	To pay debts for its subsidiary Vincommerce with the total amount of VND400,000,000,000.

**3. Board Resolution No.283 dated August 12, 2020**

The Board of Directors approved to raise the stake at The Sherpa Company Limited from VND516,599,000,000 to a maximum of VND1,516,599,000,000, by investing another amount of VND1,000,000,000,000. The capital contribution will be made in one or more installments.